

DOL: GET READY

With the onset of the new DOL Fiduciary Rule, Brookstone Capital Management has been diligent about making sure we stay ahead of this significant regulatory event.

We are already taking the following steps:



Reviewing Fixed Index Annuities (FIA) comparison technologies necessary to show best interest recommendations



Creating Best Interests Contract Exemption (BICE) language



Arranging preferred partnerships with multiple IMOs/FMOs and insurance companies



Conducting due diligence on fixed fee annuity products

The new DOL Fiduciary Rule is a top priority at Brookstone. It should be for your business, too.