

# 360° Operational Support

Whether you're a new financial advisor or an experienced one looking to take your practice to the next level, BCM's turn-key asset management platform can help you put all the pieces together immediately.

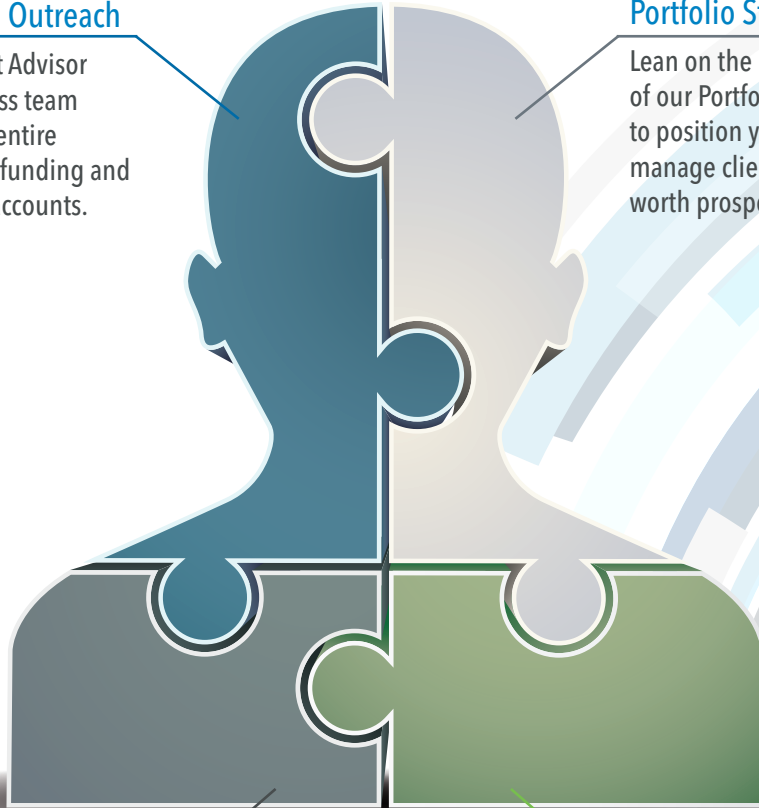
## THE COMPLETE FINANCIAL ADVISOR

### Dedicated Operational Outreach

Your dedicated Investment Advisor Specialist and New Business team will help you manage the entire process of administrating, funding and maintaining your clients' accounts.

### Portfolio Strategy & Case Study Design

Lean on the in-depth expertise and resources of our Portfolio Strategy & Case Design team to position you as the strongest candidate to manage clients' portfolios, including high net-worth prospects.



### Advisor Development

Streamlined on-boarding system gets you established and eligible to receive our investment insights and enter our continual training programs right away, including tech support.

### Compliance Support

With constantly changing SEC regulations and the onset of the new DOL fiduciary rule, full-scope compliance support is mandatory. Our team helps make sure you're aware of all rules and regulations.

You'll be able to run your business your way, with the resources of a full-service firm by your side. We have the experience, insights and operational infrastructure to support you at every stage of your business development.